Address to: Assistant Commissioner for Patents

Box Patent Application Washington, DC 20231

UTILITY PATENT APPLICATION TRANSMITTAL AND FEE SHEET

Transmitted herewith for filing under 37 CFR §1.53(b)(2) is a **continuation-in-part** of prior Application No. 09/747,195, filed December 22, 2000.

Applicant (or identifier): MORIARTY ET AL. Title: N-HETEROCYCLIC INHIBITORS OF TNF-ALPHA EXPRESSION Enclosed are: Specification (Including Claims and Abstract) - 149 pages 1. sheets 2. Drawings -3. Declaration and Power of Attorney **Unexecuted Copy** Copy from a prior application (signed or with indication that original was b. signed) i. Deletion of Inventors Signed statement attached deleting inventor(s) named in the prior application Incorporation By Reference 4. The entire disclosure of the prior application, from which a copy of the Declaration and Power of Attorney is supplied under Box 3b, is considered as being part of the disclosure of the accompanying application and is hereby incorporated by reference therein. 5. Microfiche Computer Program (appendix) 6. Nucleotide and/or Amino Acid Sequence Submission Computer Readable Copy Paper Copy Statement Verifying Identity of Above Copies 7. **Preliminary Amendment** Assignment Papers (Cover Sheet & Document(s)) 8. 9. English Translation of Information Disclosure Statement 10. 11. Certified Copy of Priority Document(s) Return Receipt Postcard 12. 13. Other: \boxtimes The right to elect an invention or species that is different from that elected in parent Application No. 09/747,195 in the event of a restriction or election of species requirement that is identical or substantially similar to that made in said parent application is hereby

Filing fee calculation:

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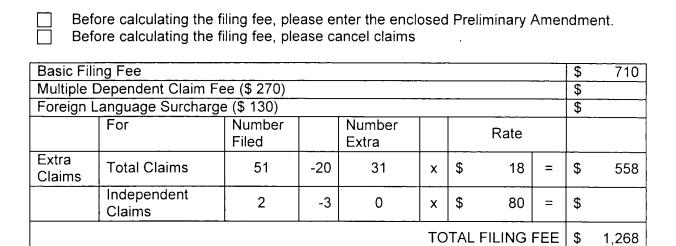
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Please charge Deposit Account No. 19-3880 in the name of Bristol-Myers Squibb Company in the amount of \$1,268. An additional copy of this paper is enclosed. The Commissioner is hereby authorized to charge any additional fees under 37 CFR §1.16 and §1.17 which may be required in connection with this application, or credit any overpayment, to Deposit Account No. 19-3880 in the name of Bristol-Myers Squibb Company.

Please address all correspondence to the address associated with Customer No. 23914, which is currently:

Marla J. Mathias Bristol-Myers Squibb Company Patent Department P.O. Box 4000 Princeton, NJ 08543-4000

Please direct all telephone calls to the undersigned at the number given below and all telefaxes to 609-252-4526.

Respectfully submitted,

Date: (| 26 | 0 |

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